

March 7, 2001

John Lowber, (907) 265-5628; jlowber@gci.com

Bruce Broquet, (907) 777-6660; bbroquet@gci.com

David Morris, (907) 265-5396; dmorris@gci.com

FOR IMMEDIATE RELEASE

**GCI REPORTS DETAILED 2000 FINANCIAL RESULTS
Revenues and EBITDA for 2000 set new record highs for GCI**

Anchorage, AK -- GCI (NASDAQ:GNCMA) today reported its detailed 2000 results with revenues growing to \$292.6 million, an increase of 12.7 percent over 1999, excluding the \$19.5 million sale of fiber capacity which occurred in the second quarter of 1999. Earnings before interest, taxes, depreciation and amortization (EBITDA) increased to \$68.0 million as compared with \$42.6 million in the prior year, an increase of 59.6 percent, excluding EBITDA from the sale of fiber capacity reported in the second quarter a year ago. Revenues and EBITDA for 2000 set new record highs for GCI.

The company's revenues increased across all product lines for the year. The greatest increase was attributable to the long distance business with revenues growing \$17.9 million to \$196.1 million in 2000, an increase of 10.0 percent over 1999, excluding the \$19.5 million sale of fiber optic capacity in the second quarter of 1999. Cable television revenues increased to \$67.9 million, an increase of 11.1 percent over the prior year. Local service revenues increased \$4.7 million to \$20.2 million in 2000, an increase of 30.3 percent over the prior year, while Internet revenues increased \$3.6 million to \$8.4 million, an increase of 75.0 percent over 1999. The company's local services business added more than 17,000 access lines during 2000 and at year end had more than 62,000 total access lines in service representing a 32 percent market share in the Anchorage area. GCI's statewide Internet platform serves 63,000 subscribers, an increase of 9,000 subscribers as compared with 54,000 users at the end of 1999.

GCI Page 2 of 8

“The power of our bundled products and services has been evident in our numbers throughout the year,” said Ron Duncan, GCI president. “I am very pleased with our steady growth in revenues and EBITDA during the year and especially with the fourth quarter which is typically affected by seasonality. The success of our strategy will allow us to strengthen GCI’s financial fundamentals in 2001 and beyond. We believe GCI is positioned to grow revenues in the low double digits and increase EBITDA by approximately 20 percent both this year and next year.”

GCI incurred a net loss of \$13.2 million or \$.29 per share for the year. The loss was anticipated and is primarily attributable to greater interest and depreciation charges arising from GCI’s investments in major capital projects over the last three years. The 2000 net loss of \$0.29 per share compares to a loss of \$9.5 million, or \$0.21 per share for 1999.

For the fourth quarter of 2000, GCI revenues increased 15.3 percent to \$77.0 million as compared to \$66.8 million for the same period of 1999. GCI’s fourth quarter revenues of \$77.0 million increased \$1.1 million or 1.4 percent sequentially from the third quarter of 2000. Fourth quarter EBITDA increased 61.0 percent year-over-year to \$19.0 million and was relatively unchanged on a sequential basis. The Company normally expects flat revenues and a small decrease in EBITDA for the fourth quarter on a sequential basis due to seasonality.

GCI incurred a net loss of \$1.9 million or \$.04 per share for the fourth quarter. The loss was anticipated and is primarily attributable to greater interest and depreciation charges. The 2000 fourth quarter loss of \$.04 per share compares to a loss of \$3.6 million, or \$.08 per share in the fourth quarter of 1999.

Highlights:

- Revenues increased 12.7 percent to \$292.6 million for the full year 2000 as compared with \$259.7 million in 1999, excluding the \$19.5 million sale of fiber capacity that occurred in the second quarter of 1999. Revenues in the fourth quarter of 2000 increased 15.3 percent to \$77.0 million as compared with \$66.8 million in the prior year.

- Consolidated EBITDA increased 59.6 percent to \$68.0 million during 2000 as compared with \$42.6 million in 1999 excluding EBITDA from the sale of fiber capacity that occurred in the second quarter of 1999. Consolidated EBITDA for the fourth quarter increased \$7.2 million to \$19.0 million as compared with \$11.8 million for the fourth quarter of 1999. The increase in EBITDA is attributable to revenue increases in all GCI's product lines, cost savings from operating owned facilities and the elimination of start-up losses associated with the company's local services business which turned EBITDA positive in the fourth quarter of 2000.
- Broadband, private line and other data revenues increased 42.6 percent during the year 2000.
- GCI had more than 62,000 local service access lines in service at the end of 2000 representing the second year in which the Company added 17,000 access lines over the prior year. The company estimates it has an approximate 32 percent local service market share in Anchorage. Over 92 percent of GCI's access lines are provisioned on its own facilities or on resold local loops.
- GCI's statewide Internet platform provided Internet access services to more than 63,000 subscriber accounts at the end of 2000 representing an increase of 9,000 subscribers over 1999.
- GCI provides cable modem Internet access in the Anchorage, Fairbanks and Juneau markets. The company had more than 16,000 cable modem and almost 14,000 digital cable television customers at the end of 2000. GCI's cable modem penetration rate is leading the nation. Approximately 80 percent of GCI's cable customers are able to receive cable modem service.
- GCI intends to move forward with its plans for competitive entry into the Juneau and Fairbanks markets during 2001.
- GCI estimates that first quarter 2001 revenues will total approximately \$100-102 million, including \$19.5 million from a previously announced sale of fiber

capacity. EBITDA for the first quarter is expected to total approximately \$26.8 million.

- more -

GCI Page 4 of 8

Long Distance and Other Results

Long distance and related revenues were up 10.0 percent to \$196.1 million as compared with \$178.2 million for the prior year, an increase of 10.0 percent, excluding the \$19.5 million sale of fiber capacity that occurred in the second quarter of 1999. For 2000, long distance and other EBITDA totaled \$45.6 million as compared with \$23.8 million in 1999, an increase of 91.6 percent, excluding \$15.8 million in EBITDA from the sale of fiber capacity that occurred in the second quarter of 1999. The increases in year-over-year revenue are primarily attributable to the increase in customers and minutes and from a 42.6 percent increase in Broadband, private line and data revenues. EBITDA growth for 2000 is primarily attributable to the increase in revenues and substantial increases in avoided costs as a result of carrying more of the Company's traffic on owned facilities and increasing access cost savings from long distance customers who are new GCI local service customers.

For the fourth quarter long distance and other revenues totaled \$50.2 million as compared with revenues of \$45.3 million in the fourth quarter of 1999 and \$51.8 million in the third quarter of 2000. The increase in quarterly revenues on a year-over-year basis is primarily attributable to an increase in core minutes carried on the company's network and increases in private line and data revenues. Long distance revenues were up 10.8 percent year-over-year and down 3.1 percent sequentially due in part to seasonality.

Totals minutes-of-use were flat in the fourth quarter of 2000 as compared with the fourth quarter of 1999 and down 11.0 percent from the third quarter of 2000. The decline in total minutes carried on the GCI network as compared with the third quarter was expected due to seasonality and because the Company discontinued carrying a certain category of wholesale minutes for other carriers. Excluding the discontinued category of wholesale minutes, core minutes increased 11.5 percent in the fourth quarter of 2000 over the prior year and decreased sequentially approximately 5.9 percent.

Revenues from broadband, private line and other data services increased 64.3 percent during the fourth quarter of 2000 as compared to the same period of 1999 and 22.1 percent sequentially.

- more -

GCI Page 5 of 8

The increase in revenue results from increasing demand for data services by Internet service providers, commercial and governmental customers and others and delivery of broadband services into rural Alaska.

Long distance EBITDA increased in the fourth quarter to \$11.1 million as compared to \$6.6 million in the fourth quarter of the prior year and decreased \$2.4 million from \$13.5 million in the third quarter of 2000. The increase in EBITDA year-over-year is primarily attributable to the increases in revenues and substantial increases in avoided costs as a result of carrying more of the Company's traffic on owned facilities and increasing access cost savings from long distance customers who are new GCI local service customers. Sequential EBITDA declined as expected due to seasonality.

The Company's strategy to offer free Internet access to customers with certain GCI long distance service plans has been well received by customers and continues to attract and retain new residential and business long distance customers.

Cable Television Results

Cable television revenues for the year increased 11.1 percent to \$67.9 million from \$61.1 million in 1999. EBITDA increased 7.1 percent to \$28.5 million from \$26.4 million in 1999. The increase in revenues and EBITDA for the year is due primarily to the 3.1 percent increase in basic subscribers (3,648 net new subscribers) and continuing penetration of new higher margin products such as digital television and cable modem services.

Cable television revenues for the fourth quarter of 2000 were up 16.3 percent to \$18.6 million as compared with \$16.0 million in the fourth quarter of 1999, and were up 11.4 percent when compared to \$16.7 million in the third quarter of 2000. The increase in revenues year-over-year and sequentially resulted from an increase in the number of subscribers and an increase in average revenue per subscriber. Gross margin for the fourth quarter as a percentage of revenues improved by 70 basis

points year-over-year and 160 basis points sequentially. The year-over-year and sequential net increase in gross margin is attributable in part to a \$0.4 million one-time adjustment increasing revenues, an increase in subscribers and penetration of higher margin products.

- more -

GCI Page 6 of 8

These increases were partially mitigated by rate reductions associated with term incentives and programming cost increases. Cable television EBITDA of \$8.2 million for the fourth quarter of 2000 was up 18.8 percent when compared with the prior year and up 22.4 percent from \$6.7 million in the third quarter of 2000. The increase in sequential EBITDA is due in part to seasonality, an increase in the number of basic subscribers during the fourth quarter and penetration of higher margin products, partially offset by increases in programming costs.

As of December 31, 2000, the company's cable and entertainment operations passed 177,428 homes and served 120,397 basic subscribers (101,828 equivalent basic subscribers). Average revenue per equivalent basic subscriber increased 14.2 percent to \$61.24 for the fourth quarter of 2000 as compared with the fourth quarter of 1999, and was up 8.9 percent on a sequential basis. The company added 2,139 new subscribers to its systems during the fourth quarter of 2000.

The company offers digital cable television service in Anchorage and Fairbanks. The Anchorage system has 65 analog channels and 121 digital channels, which include digital pay-per-view and 45 channels of CD quality music. The Fairbanks system has 54 analog channels and 93 digital channels, which include digital pay-per-view and 45 channels of CD quality music. GCI served almost 14,000 digital subscribers at the end of the fourth quarter. The Juneau system has been upgraded to 550 MHz with reverse activation and currently offers advanced analog service with an interactive guide. GCI plans to begin rolling out digital service in the Juneau market in second quarter of 2001.

Local Telephone Results

Local telephone service revenues for the year increased 30.3 percent to \$20.2 million as compared to \$15.5 million in 1999. Local services generated a \$2.9 million EBITDA loss for 2000, an improvement of \$1.2 million over 1999. GCI no longer

accrues reciprocal compensation as it transitioned to “bill and keep” during March 1999. If the local telephone business was given credit for access cost savings on calls placed by GCI long distance customers who are also GCI local customers, the EBITDA loss for 2000 would have been reduced by an additional \$5.0 million.

- more -

GCI Page 7 of 8

GCI began providing facilities-based local service to its first commercial customer on June 20, 1997 and to its first residential customer on October 8, 1997.

Local telephone service revenues totaled \$5.7 million in the fourth quarter of 2000 as compared with \$4.2 million in the prior year. Revenues were up \$500,000 or 9.6 percent from the third quarter of 2000. Local services generated EBITDA of \$0.4 million during the fourth quarter of 2000, the first quarter of reported positive EBITDA and an improvement of 150.0 percent when compared to the prior year fourth quarter's EBITDA loss of \$0.8 million. Fourth quarter EBITDA of \$0.4 million was an improvement of 166.7 percent when compared with the third quarter 2000 EBITDA loss of \$0.6 million. Access cost savings benefiting GCI's long distance business totaled \$1.3 million for the fourth quarter of 2000.

GCI provided local service for more than 62,000 access lines at the end of 2000, an increase of 37.7 percent over 1999. For the fourth quarter GCI added more than 4,000 local access lines, an increase of 6.9 percent over the third quarter of 2000. The company estimates it has attained a 32 percent share of the Anchorage local services market.

The incumbent local exchange carrier in the Fairbanks and Juneau markets is trying to stop competition from proceeding as ordered by the Regulatory Commission of Alaska (RCA.) The incumbent filed an emergency motion in the Alaska Superior Court for a stay of the RCA's 1999 decision to terminate the rural exemption pertaining to the Juneau and Fairbanks markets. The Superior Court denied this motion on February 9, 2001. The incumbent now has filed a Petition For Review of this denial with the Alaska Supreme Court. The incumbent, however, did not file a motion for expedited consideration or an emergency motion to stay the RCA's termination order. The incumbent's Petition For Review has been briefed by the parties and is pending with the Alaska Supreme Court for decision. In the meantime,

GCI intends to move forward with its plans for competitive entry into the Juneau and Fairbanks markets during 2001.

- more -

GCI Page 8 of 8

Internet Access Results

As of December 31, 2000 GCI's statewide Internet platform provided Internet access services to more than 63,000 subscribers, an increase of 9,000 subscribers over 1999. Internet access revenues for 2000 totaled \$8.4 million, an increase of 75.0 percent over 1999 revenues of \$4.8 million. The EBITDA loss for the year totaled \$3.3 million, an improvement of \$0.3 million as compared to the EBITDA loss of \$3.6 million for 1999. The year-over-year improvement in EBITDA results reflects improving economies of scale and operating cost controls.

Internet access revenues increased 78.6 percent to \$2.5 million in the fourth quarter of 2000 as compared to \$1.4 million for the fourth quarter of 1999. Internet revenues increased 13.6 percent from \$2.2 million in the third quarter of 2000. The sequential increase is due to an increase in the number of new Internet subscribers and subscribers adding additional features including cable modem service. The fourth quarter of 2000 Internet EBITDA loss of \$0.7 million improved \$0.3 million from the EBITDA loss of \$1.0 million in the fourth quarter a year ago and is relatively unchanged from the third quarter of 2000. The \$0.3 million improvement in fourth quarter EBITDA year-over-year is attributable in part to improved economics resulting from a larger customer base.

GCI added 4,000 new Internet subscribers in the fourth quarter of 2000, an increase of 6.9 percent over the third quarter of 2000. GCI began offering Internet access services during 1998 and its dial-up Internet service is offered in most major Alaska markets. Due to the completion of major cable plant upgrades, GCI can now offer cable modem service to more than 80 percent of its cable entertainment subscribers. GCI is now providing cable modem Internet access in the Anchorage, Fairbanks and Juneau markets. The company had more than 16,000 cable modems

deployed at the end of the fourth quarter of 2000, an increase of more than 10,000 as compared to the 6,000 cable modems deployed at the end of the fourth quarter of 1999.

GCI is a Alaska-based and operated company that provides local, wireless, and long distance telephone, cable television, Internet and data communication services to more than 150,000 customers throughout Alaska. More information about the company can be found at www.gci.com.

#

GENERAL COMMUNICATION, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS

Assets	(Unaudited) December 31 2000	December 31, 1999
	(Amounts in thousands)	
Current assets:		
Cash and cash equivalents	\$ 5,962	13,734
Receivables:		
Trade	49,872	48,145
Employee	378	269
	50,250	48,414
Less allowance for doubtful receivables	2,864	2,833
Net receivables	47,386	45,581
Refundable deposit	-	9,100
Prepaid and other current assets	2,505	2,224
Deferred income taxes, net	3,221	2,972
Inventories	5,717	3,754
Property held for sale	10,877	-
Notes receivable with related parties	241	449
Total current assets	75,909	77,814
Property and equipment in service, at cost:		
Land and buildings	3,051	1,199
Telephony distribution systems	294,300	269,117
Cable television distribution systems	106,953	96,620
Support equipment	40,831	42,576
Transportation equipment	3,867	2,259
Property and equipment under capital lease	50,771	2,819
	499,773	414,590
Less accumulated depreciation	151,971	111,828
Net property and equipment in service	347,802	302,762
Construction in progress	8,097	2,898
Net property and equipment	355,899	305,660
Cable franchise agreements, net of amortization of \$21,509,000 and \$16,347,000 at December 31, 2000 and 1999, respectively	184,983	190,145
Goodwill, net of amortization of \$5,952,000 and \$4,563,000 at December 31, 2000 and 1999, respectively	40,002	41,391
Other intangible assets, net of amortization of \$729,000 and \$313,000 at December 31, 2000 and 1999, respectively	3,936	4,433
Property held for sale	1,550	10,877
Deferred loan and senior notes costs, net of amortization of \$4,166,000 and \$2,849,000 at December 31, 2000 and 1999, respectively	8,402	8,863
Notes receivable with related parties	3,235	2,067
Other assets, at cost, net of amortization of \$63,000 and \$3,409,000 at December 31, 2000 and 1999, respectively	5,091	1,901
Total other assets	247,199	259,677
Total assets	\$ 679,007	643,151

(Continued)

GENERAL COMMUNICATION, INC. AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS

(Continued)

Liabilities and Stockholders' Equity	(Unaudited) December 31 2000	December 31, 1999
	(Amounts in thousands)	
Current liabilities:		
Current maturities of obligations under capital leases	\$ 1,600	574
Accounts payable	29,094	25,321
Accrued interest	9,256	7,985
Accrued payroll and payroll related obligations	10,385	8,601
Deferred revenue	10,351	8,173
Accrued liabilities	4,134	3,152
Subscriber deposits and other current liabilities	488	1,314
Total current liabilities	65,308	55,120
Long-term debt, excluding current maturities	334,400	339,400
Obligations under capital leases, excluding current maturities	46,882	747
Obligations under capital leases due to related party, excluding current maturities	214	353
Deferred income taxes, net of deferred income tax benefit	22,057	30,861
Other liabilities	4,077	4,210
Total liabilities	472,938	430,691
Preferred stock. \$1,000 par value, authorized 1,000,000 shares; issued and outstanding 20,000 shares at December 31, 2000 and 1999; convertible into Class A common stock at \$5.55 per share of Class A common stock, redemption price at December 31, 2000 of \$1,014 per share; \$2,677,000 dividends accrued, pending stock issuance at December 31, 2000	22,589	19,912
Stockholders' equity		
Common stock (no par):		
Class A. Authorized 100,000,000 shares; issued and outstanding and issuable 48,642,870 and 46,869,671 shares at December 31, 2000 and 1999, respectively	182,706	176,740
Class B. Authorized 10,000,000 shares; issued and outstanding 3,904,038 and 4,048,480 shares at December 31, 2000 and 1999, respectively; convertible on a share-per-share basis into Class A common stock	3,299	3,422
Less cost of 357,958 and 347,958 Class A common shares held in treasury at December 31, 2000 and 1999, respectively	(1,659)	(1,607)
Paid-in capital	7,368	6,343
Notes receivable with related parties issued upon stock option exercise	(2,976)	(2,167)
Retained earnings (deficit)	(5,258)	9,817
Total stockholders' equity	183,480	192,548
Commitments and contingencies		
Total liabilities and stockholders' equity	\$ 679,007	643,151

GENERAL COMMUNICATION, INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF OPERATIONS
Years Ended December 31, 2000, 1999 and 1998

	(Unaudited) 2000	1999	1998
	(Amounts in thousands, except per share)		
Revenues	\$ 292,605	279,179	246,795
Cost of sales and services	119,712	122,467	116,073
Selling, general and administrative expenses	104,918	98,282	89,833
Depreciation and amortization expense	51,972	42,680	32,045
Operating income	<u>16,003</u>	<u>15,750</u>	<u>8,844</u>
Interest expense	38,845	31,237	20,679
Interest income	702	621	915
Interest expense, net	<u>38,143</u>	<u>30,616</u>	<u>19,764</u>
Gain on sale of property and equipment	<u>491</u>	<u>-</u>	<u>-</u>
Net loss before income taxes and cumulative effect of a change in accounting principle	(21,649)	(14,866)	(10,920)
Income tax benefit	<u>(8,415)</u>	<u>(5,683)</u>	<u>(4,123)</u>
Net loss before cumulative effect of a change in accounting principle	(13,234)	(9,183)	(6,797)
Cumulative effect of a change in accounting principle, net of income tax benefit of \$245	-	344	-
Net loss	<u>\$ (13,234)</u>	<u>(9,527)</u>	<u>(6,797)</u>
Basic and diluted net loss per common share:			
Net loss before cumulative effect of a change in accounting principle	(0.29)	(0.20)	(0.14)
Cumulative effect of a change in accounting principle	-	(0.01)	-
Net loss	<u>(0.29)</u>	<u>(0.21)</u>	<u>(0.14)</u>

GENERAL COMMUNICATION, INC. AND SUBSIDIARIES
SUPPLEMENTAL FINANCIAL INFORMATION
(Unaudited)

	Year Ended December 31, 2000					Year Ended December 31, 1999				
	Long Distance	Cable	Local Services	Internet	Combined	Long Distance	Cable	Local Services	Internet	Combined
Revenues:										
Telecommunications	\$ 196,077	-	20,205	8,425	224,707	\$ 197,691	-	15,543	4,799	218,033
Cable	-	67,898	-	-	67,898	-	61,146	-	-	61,146
Total revenues	<u>196,077</u>	<u>67,898</u>	<u>20,205</u>	<u>8,425</u>	<u>292,605</u>	<u>197,691</u>	<u>61,146</u>	<u>15,543</u>	<u>4,799</u>	<u>279,179</u>
Cost of sales and services:										
Distribution	86,736	-	10,767	4,388	101,891	95,946	-	7,892	3,151	106,989
Programming and copyright	-	17,821	-	-	17,821	-	15,478	-	-	15,478
Total cost of sales and services	<u>86,736</u>	<u>17,821</u>	<u>10,767</u>	<u>4,388</u>	<u>119,712</u>	<u>95,946</u>	<u>15,478</u>	<u>7,892</u>	<u>3,151</u>	<u>122,467</u>
Contribution	<u>109,341</u>	<u>50,077</u>	<u>9,438</u>	<u>4,037</u>	<u>172,893</u>	<u>101,745</u>	<u>45,668</u>	<u>7,651</u>	<u>1,648</u>	<u>156,712</u>
Selling, general and administrative expenses:										
Telephony operating and engineering	23,219	-	814	-	24,033	13,781	-	1,160	-	14,941
Cable, including management fees of \$239 and \$334 for the years ended December 31, 2000 and 1999	-	18,446	-	-	18,446	-	15,959	-	-	15,959
Sales and communications	2,894	2,433	1,787	1,557	8,671	16,641	2,747	1,045	495	20,928
General and administrative	33,312	-	9,715	5,731	48,758	27,865	-	9,589	4,776	42,230
Bad debts	4,319	691	-	-	5,010	3,815	409	-	-	4,224
Total selling, general and administrative expenses	<u>63,744</u>	<u>21,570</u>	<u>12,316</u>	<u>7,288</u>	<u>104,918</u>	<u>62,102</u>	<u>19,115</u>	<u>11,794</u>	<u>5,271</u>	<u>98,282</u>
EBITDA	45,597	28,507	(2,878)	(3,251)	67,975	39,643	26,553	(4,143)	(3,623)	58,430
Depreciation and amortization	26,962	18,942	4,375	1,693	51,972	20,712	17,559	3,281	1,128	42,680
Operating income (loss)	<u>\$ 18,635</u>	<u>9,565</u>	<u>(7,253)</u>	<u>(4,944)</u>	<u>16,003</u>	<u>\$ 18,931</u>	<u>8,994</u>	<u>(7,424)</u>	<u>(4,751)</u>	<u>15,750</u>

GENERAL COMMUNICATION, INC. AND SUBSIDIARIES
SUPPLEMENTAL FINANCIAL INFORMATION
(Unaudited)

	Three Month Period Ended December 31, 2000					Three Month Period Ended September 30, 2000				
	Long Distance	Cable	Local Services	Internet	Combined	Long Distance	Cable	Local Services	Internet	Combined
Revenues:										
Telecommunications	\$ 50,230	-	5,660	2,506	58,396	\$ 51,774	-	5,236	2,188	59,198
Cable	-	18,600	-	-	18,600	-	16,708	-	-	16,708
Total revenues	50,230	18,600	5,660	2,506	76,996	51,774	16,708	5,236	2,188	75,906
Cost of sales and services:										
Distribution	22,097	-	2,451	1,232	25,780	21,490	-	2,932	1,050	25,472
Programming and copyright	-	4,689	-	-	4,689	-	4,476	-	-	4,476
Total cost of sales and services	22,097	4,689	2,451	1,232	30,469	21,490	4,476	2,932	1,050	29,948
Contribution	28,133	13,911	3,209	1,274	46,527	30,284	12,232	2,304	1,138	45,958
Selling, general and administrative expenses:										
Telephony operating and engineering	6,502	-	180	-	6,682	5,704	-	205	-	5,909
Cable, including management fees of \$2 and \$34 for the three month periods ended December 31, 2000 and September 30, 2000, respectively	-	4,733	-	-	4,733	-	4,732	-	-	4,732
Sales and communications	1,053	763	486	465	2,767	444	504	463	389	1,800
General and administrative	8,026	-	2,125	1,507	11,658	9,180	-	2,235	1,404	12,819
Bad debts	1,462	177	-	-	1,639	1,469	323	-	-	1,792
Total selling, general and administrative expenses	17,043	5,673	2,791	1,972	27,479	16,797	5,559	2,903	1,793	27,052
EBITDA	11,090	8,238	418	(698)	19,048	13,487	6,673	(599)	(655)	18,906
Depreciation and amortization	6,546	5,036	971	529	13,082	7,501	4,635	838	322	13,296
Operating income (loss)	\$ 4,544	3,202	(553)	(1,227)	5,966	\$ 5,986	2,038	(1,437)	(977)	5,610

GENERAL COMMUNICATION, INC. AND SUBSIDIARIES
SUPPLEMENTAL FINANCIAL INFORMATION
(Unaudited)

	Three Month Period Ended December 31, 2000					Three Month Period Ended December 31, 1999				
	Long Distance	Cable	Local Services	Internet	Combined	Long Distance	Cable	Local Services	Internet	Combined
Revenues:										
Telecommunications	\$ 50,230	-	5,660	2,506	58,396	\$ 45,313	-	4,220	1,352	50,885
Cable	-	18,600	-	-	18,600	-	15,957	-	-	15,957
Total revenues	<u>50,230</u>	<u>18,600</u>	<u>5,660</u>	<u>2,506</u>	<u>76,996</u>	<u>45,313</u>	<u>15,957</u>	<u>4,220</u>	<u>1,352</u>	<u>66,842</u>
Cost of sales and services:										
Distribution	22,097	-	2,451	1,232	25,780	22,960	-	1,990	942	25,892
Programming and copyright	-	4,689	-	-	4,689	-	4,130	-	-	4,130
Total cost of sales and services	<u>22,097</u>	<u>4,689</u>	<u>2,451</u>	<u>1,232</u>	<u>30,469</u>	<u>22,960</u>	<u>4,130</u>	<u>1,990</u>	<u>942</u>	<u>30,022</u>
Contribution	<u>28,133</u>	<u>13,911</u>	<u>3,209</u>	<u>1,274</u>	<u>46,527</u>	<u>22,353</u>	<u>11,827</u>	<u>2,230</u>	<u>410</u>	<u>36,820</u>
Selling, general and administrative expenses:										
Telephony operating and engineering	6,502	-	180	-	6,682	3,607	-	298	-	3,905
Cable, including management fees of \$2 and \$97 for the three month periods ended December 31, 2000 and 1999, respectively	-	4,733	-	-	4,733	-	4,251	-	-	4,251
Sales and communications	1,053	763	486	465	2,767	3,797	562	326	124	4,809
General and administrative	8,026	-	2,125	1,507	11,658	7,558	-	2,429	1,237	11,224
Bad debts	1,462	177	-	-	1,639	748	129	-	-	877
Total selling, general and administrative expenses	<u>17,043</u>	<u>5,673</u>	<u>2,791</u>	<u>1,972</u>	<u>27,479</u>	<u>15,710</u>	<u>4,942</u>	<u>3,053</u>	<u>1,361</u>	<u>25,066</u>
EBITDA	11,090	8,238	418	(698)	19,048	6,643	6,885	(823)	(951)	11,754
Depreciation and amortization	6,546	5,036	971	529	13,082	4,652	4,390	831	326	10,199
Operating income (loss)	<u>\$ 4,544</u>	<u>3,202</u>	<u>(553)</u>	<u>(1,227)</u>	<u>5,966</u>	<u>\$ 1,991</u>	<u>2,495</u>	<u>(1,654)</u>	<u>(1,277)</u>	<u>1,555</u>