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**FOR IMMEDIATE RELEASE**

**GCI REPORTS DETAILED 2002 FINANCIAL RESULTS  
Revenues and EBITDA for 2002 Set New Record Highs for GCI**

**Anchorage, AK** -- GCI (NASDAQ:GNCMA) today reported its detailed 2002 results with revenues growing to \$367.8 million, an increase of 2.9 percent over 2001. Earnings before interest, taxes, depreciation and amortization (EBITDA) totaled \$102.1 million, a 5.6 percent increase over 2001.

EBITDA for 2002 included a charge of \$11.0 million as a result of the WorldCom bankruptcy. The year 2001 results included revenue and EBITDA of \$19.5 million and \$7.3 million, respectively, from the sale of fiber capacity in the first quarter of 2001. Revenue and EBITDA increased 8.9 percent and 26.5 percent, respectively, excluding the WorldCom charge and the fiber capacity sale. GCI's results for 2002 represent the sixth consecutive year of record revenues and EBITDA.

For the fourth quarter of 2002, revenues totaled \$92.3 million as compared to \$86.8 million in the fourth quarter of 2001, an increase of 6.3 percent. EBITDA for the fourth quarter totaled \$28.1 million, an increase of 21.1 percent over the reported 2001 fourth quarter EBITDA of \$23.2 million. Fourth quarter revenues and EBITDA, as expected, decreased sequentially by \$2.3 million and \$2.2 million, respectively. The sequential decrease in revenues is attributable to seasonality in the company's message telephone service (MTS), a decrease in MTS carrier traffic, and an incentive credit provided to a carrier customer, partially offset by increases in revenues from satellite broadband, private line and the company's other business segments. The sequential decrease in EBITDA is due primarily to the seasonal decline in higher margin long distance revenues, the carrier customer credit and a slight increase in operating costs.

GCI recorded net income of \$0.5 million or \$0.00 per share on a diluted basis in the fourth quarter of 2002 which compares to net income of \$0.5 million or \$0.00 per share on a diluted basis for the fourth quarter of 2001. Net income in the fourth quarter of 2002 is flat due to the write off of \$2.3 million of unamortized loan costs and higher interest rates incurred as a result of the senior bank facility refinancing which closed during the quarter. GCI recorded net income of \$6.7 million or \$0.08 per share on a diluted basis for full year 2002. The 2002 net income of \$6.7 million compares to net income of \$4.6 million, or \$0.05 per share on a diluted basis for 2001. The increase in net income for the year is primarily attributable to an increase in customers, new products and services, decreases in access charges and an accounting change requiring the discontinuance of amortization of goodwill and cable television certificates. The increases in net income for the year were partially offset by the \$11.0 million WorldCom charge and a \$2.3 million write off of unamortized loan costs and higher interest rates resulting from the company's refinancing in the fourth quarter.

“The year 2002 held many challenges for GCI,” said Ron Duncan, GCI president. “Restrictive capital markets, corporate governance issues and large scale bankruptcies weighed heavily on the telecom and cable industries this past year. The company worked hard to not let these challenges distract us and the results speak in the form of another record year. We are pleased to report our sixth consecutive year of record high revenues and EBITDA, especially considering that the results include a \$11.0 million charge due to the WorldCom bankruptcy filing.”

The company’s revenues increased across all product lines for the year. Long distance revenues increased \$7.5 million to \$231.5 million in 2002, an increase of 3.3 percent over 2001, excluding the \$19.5 million in revenue recognized from the sale of fiber capacity in the first quarter of 2001. Cable television revenues increased to \$88.7 million, an increase of 15.8 percent over the prior year. Local service revenues increased \$6.9 million to \$32.1 million in 2002, an increase of 27.4 percent over the prior year, while Internet revenues increased \$3.6 million to \$15.6 million, an increase of 30.0 percent over 2001. The company’s local services business added approximately 17,000 access lines during 2001 and at year end had more than 96,000 total access lines in service representing a 20 percent share of the total access line market in Alaska. GCI’s statewide Internet platform serves 71,700 subscribers, an increase of 1,700 subscribers as compared with 70,000 users at the end of 2001. More than 36,200 of these Internet customers are using GCI cable modem service.

**Highlights:**

- Revenues increased to \$367.8 million for the full year 2002 as compared to \$357.3 million in 2001, which included \$19.5 million from the sale of fiber capacity. Excluding the effects of the 2001 fiber sale, revenues for 2002 increased 8.9 percent. Revenues in the fourth quarter of 2002 increased 6.3 percent to \$92.3 million as compared to \$86.8 million in the prior year.
- EBITDA increased to \$102.1 million during 2002 as compared to \$96.7 million in 2001, which included \$7.3 million in EBITDA from the sale of fiber capacity. Excluding the effects of the 2001 fiber sale, EBITDA for 2002 increased 14.2 percent. EBITDA for the fourth quarter of 2002 increased \$4.9 million to \$28.1 million as compared to \$23.2 million for the fourth quarter of 2001. EBITDA for 2002 would have been up 26.5 percent after excluding the \$11.0 million charge due to the WorldCom bankruptcy filing and excluding the effects of the 2001 fiber sale.
- Broadband, private line and other dedicated data services revenues increased 8.3 percent during 2002.
- GCI had more than 96,000 local service access lines in service at the end of 2002 representing the fourth consecutive year in which the company added 17,000 access lines over the prior year. The company estimates it has an approximate 20 percent share of the total access line market in Alaska. Approximately 86 percent of GCI’s access lines are provisioned on its own facilities or on resold local loops.
- GCI’s statewide Internet platform provided Internet access services to 71,700 subscriber accounts at the end of 2002 representing an increase of 1,700 subscribers over 2001.

- GCI provides cable modem Internet access in 16 communities including Anchorage, Fairbanks, Juneau, Valdez, Sitka, Nome, Seward, Kenai, Soldotna Wasilla, Cordova, Petersburg, Wrangell, Homer, Bethel and Kodiak. The company had more than 36,200 cable modem and over 30,500 digital cable television customers at the end of 2002. GCI's cable modem penetration rate is one of the highest in the nation. Almost 96 percent of GCI's cable customers are able to receive cable modem service.
- GCI will discuss revenues and EBITDA guidance for the first quarter and full year 2003 during its Investor and Analyst Conference call on Thursday, February 27 at 10:00 am EDT. More information about the call can be found at [www.gci.com](http://www.gci.com), click on "Investors."

### **Long Distance Results**

Long distance and related revenues for 2002 were up 3.3 percent to \$231.5 million as compared to \$224.0 million for the prior year, excluding the \$19.5 million sale of fiber capacity that occurred in the first quarter of 2001. For 2002, long distance EBITDA totaled \$65.6 million as compared to \$59.1 million in 2001, an increase of 11.0 percent, excluding \$7.3 million in EBITDA from the sale of fiber capacity that occurred in the first quarter of 2001. The increases in year-over-year revenue are primarily attributable to an increase in managed services revenues, customer and minutes growth and from an 8.3 percent increase in broadband, private line and dedicated data services revenues. EBITDA growth for 2002 is primarily attributable to increased revenues, reduced access charges and substantial increases in avoided costs.

For the fourth quarter of 2002 long distance revenues totaled \$56.2 million as compared to revenues of \$56.4 million in the fourth quarter of 2001 and \$60.5 million in the third quarter of 2002. Long distance revenues are comparable year-over-year and decreased 7.1 percent sequentially. An increase in managed services revenues and increases in private line and dedicated data services revenues mitigated per minute rate reductions on a year-over-year basis. Fourth quarter sequential revenues were lower than the third quarter revenues primarily due to seasonality, fewer minutes carried for other common carrier customers and an incentive credit provided to a carrier customer, partially offset by increases in revenue from broadband and private line. Long distance EBITDA increased 14.6 percent to \$18.0 million for the fourth quarter of 2002 as compared to \$15.7 million in the fourth quarter of the prior year and decreased \$3.5 million from \$21.5 million in the third quarter of 2002. The increase in EBITDA year-over-year is primarily attributable to increased revenues and avoided costs and reductions in access charges. Sequential EBITDA declined due to the seasonal decline in higher margin long distance revenues and the carrier customer credit.

Total minutes-of-use in the fourth quarter of 2002 were unchanged as compared to the fourth quarter of 2001 and decreased 12.2 percent from the third quarter of 2002. The sequential decrease in minutes was due to normal seasonal patterns compounded by a reduction in the number of minutes carried for other common carrier customers.

Revenues from broadband, private line and other data services increased 10.9 percent during the fourth quarter of 2002 as compared to the same period of 2001 and 7.5 percent sequentially. The increase in revenue results from increasing demand for data services by commercial and governmental customers and others and delivery of broadband services into rural Alaska.

GCI continues to attract new residential and business long distance customers by offering new and innovative variations of its basic plan offering free Internet access to customers using GCI's long distance service. The total number of billed long distance customers increased to 88,200 from 87,100 in the previous quarter.

### **Cable Television Results**

Cable television revenues for the year increased 15.8 percent to \$88.7 million in 2002 from \$76.6 million in 2001. EBITDA increased 19.5 percent to \$39.3 million from \$32.9 million in 2001. The increase in revenues and EBITDA for the year is due primarily to an increase in the number of basic subscribers served and increased penetration of digital television and cable modem services. GCI cable television services pass 196,927 homes and serve 136,055 basic subscribers. Homes passed and basic subscribers increased 2.5 and 3.1 percent, respectively, during 2002.

Cable television revenues for the fourth quarter of 2002 increased 14.1 percent to \$23.4 million as compared to \$20.5 million in the fourth quarter of 2001, and increased 5.9 percent from the third quarter of 2002. EBITDA increased 19.5 percent to \$10.4 million in the fourth quarter of 2002 as compared to \$8.7 million in the fourth quarter of 2001, and increased 7.2 percent from \$9.7 million in the third quarter of 2002. The increase in revenues and EBITDA year-over-year is due, in part, to the acquisition of the Rogers Cable, Inc. Alaska properties, the increase in basic subscribers and more sales of higher margin products such as digital television and cable modem services.

Gross margin for the fourth quarter as a percentage of revenues increased by 218 basis points year-over-year and 82 basis points sequentially. The growth rate in higher value products such as digital cable service and cable modems is expected to mitigate the effects of continuing increases in programming and copyright costs.

As of December 31, 2002, the company's cable and entertainment operations passed 196,927 homes and served 136,055 basic subscribers (112,910 equivalent basic subscribers). Average revenue per equivalent basic subscriber increased 9.6 percent to \$69.38 for the fourth quarter of 2002 as compared to \$63.28 for the fourth quarter of 2001, and increased 4.5 percent on a sequential basis. The company added 1,474 new subscribers to its systems during the fourth quarter of 2002.

The company offers digital cable television service in Anchorage, Fairbanks, Juneau, Kenai and Soldotna. GCI served 30,500 digital subscribers at the end of the fourth quarter.

GCI signed the National Cable & Telecommunications Association's (NCTA) Pledge for Cable Common Operating Statistics and will begin to supplement its cable television results with standard statistics developed by the NCTA.

### **Local Telephone Results**

Local telephone service revenues for the year increased 27.4 percent to \$32.1 million as compared to \$25.2 million in 2001. Local services generated a \$4.7 million EBITDA loss for 2002, compared to a loss of \$1.8 million in 2001. The increase in EBITDA loss is primarily related to the continued rollout of competitive local service in Fairbanks and Juneau markets, approximately \$0.4 million in product and service development costs and the intercompany elimination of local service access revenues for

customers who are also GCI long distance customers. If the local telephone business received credit for access cost savings on calls placed by GCI long distance customers who are also GCI local customers, the local telephone business would have reported positive EBITDA of \$2.3 million for 2002.

Local telephone service revenues totaled \$8.6 million in the fourth quarter of 2002 as compared to \$6.7 million in the prior year. Revenues increased \$0.5 million or 6.2 percent from the third quarter of 2002. Local services generated a EBITDA loss of \$1.1 million during the fourth quarter of 2002 as compared to the prior year fourth quarter EBITDA loss of \$1.0 million and as compared to the third quarter's EBITDA loss of \$1.4 million. The fourth quarter EBITDA loss of \$1.1 million was anticipated due to the company's efforts to launch competitive local service in the Fairbanks and Juneau markets.

During the quarter GCI completed a data base upgrade and clean up program which shows that the company has more than 96,000 access lines in service at the end of 2002, an increase of 17,000 access lines or 21.5 percent over the year 2001. GCI added approximately 4,000 local access lines in the fourth quarter, an increase of 4.3 percent over the third quarter of 2002. The company estimates it has attained a 20 percent local service market share in Alaska. Approximately 86 percent of GCI's access lines are provisioned on its own facilities or on resold local loops.

### **Internet Access Results**

As of December 31, 2002 GCI's statewide Internet platform provided Internet access services to 71,700 subscribers, an increase of 1,700 subscribers over the year 2001. Internet access revenues for 2002 totaled \$15.6 million, an increase of 30.0 percent over 2001 revenues of \$12.0 million. The EBITDA for the year totaled \$1.9 million, an improvement of \$2.7 million as compared to the EBITDA loss of \$0.8 million for 2001. The revenue increase and EBITDA improvement results from more customers served and more feature revenues, increasing economies of scale and effective operating cost controls.

Internet access revenues increased 31.3 percent to \$4.2 million in the fourth quarter of 2002 as compared to \$3.2 million for the fourth quarter of 2001. Internet access revenues increased 7.7 percent from \$3.9 million in the third quarter of 2002. The sequential increase is due to an increase in the number of new Internet subscribers and subscribers adding additional features and services including cable modem service. Fourth quarter 2002 EBITDA of \$0.8 million is an improvement of \$0.9 million as compared to the EBITDA loss of \$0.1 million in the fourth quarter of 2001 and is an improvement of \$0.2 million over the third quarter of 2002. Internet access results continue to improve, reflecting increasing economies of scale and operating cost controls.

GCI added 500 new Internet subscribers in the fourth quarter of 2002, an increase of 0.7 percent over the third quarter of 2002. GCI is the largest Internet access provider in Alaska.

GCI began offering Internet access services during 1998 and its dial-up Internet service is offered in most major Alaska markets. Due to the completion of major cable plant upgrades, GCI now offers cable modem service to almost 96 percent of its cable entertainment subscribers. GCI is now providing cable modem Internet access service in Anchorage, Fairbanks, Juneau, Valdez, Sitka, Nome, Seward, Kenai, Soldotna, Wasilla, Cordova, Petersburg, Wrangell, Homer, Bethel and Kodiak. The company had more than 36,200 cable modem customers at the end of the fourth quarter 2002, an increase of 9,700

customers as compared to the fourth quarter of 2001. GCI's cable modem penetration rate is one of the highest in the nation.

The foregoing contains forward-looking statements regarding the company's expected results which are based on management's expectations as well as on a number of assumptions concerning future events. Actual results might differ materially from those projected in the forward looking statements due to uncertainties and other factors, many of which are outside GCI's control. Additional information concerning factors that could cause actual results to differ materially from those in the forward looking statements is contained in GCI's cautionary statement sections of Form 10-K and 10-Q filed with the Securities and Exchange Commission.

Based on revenues GCI is the largest Alaska-based and operated integrated telecommunications provider and provides local, wireless, and long distance telephone, cable television, Internet and data communication services throughout Alaska. More information about the company can be found at [www.gci.com](http://www.gci.com).

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**GENERAL COMMUNICATION, INC. AND SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS**

Assets	(Unaudited) December 31, 2002	December 31, 2001
	(Amounts in thousands)	
Current assets:		
Cash and cash equivalents	\$ 11,940	11,097
Receivables:		
Trade	63,111	58,895
Employee	391	358
Other	3,093	1,678
	<u>66,595</u>	<u>60,931</u>
Less allowance for doubtful receivables	14,010	4,166
Net receivables	<u>52,585</u>	<u>56,765</u>
Prepaid and other current assets	9,171	3,061
Deferred income taxes, net	8,770	4,690
Property held for sale	1,037	481
Notes receivable with related parties	697	182
Inventories	400	542
Total current assets	<u>84,600</u>	<u>76,818</u>
Property and equipment in service, at cost:		
Land and buildings	2,982	3,116
Telephony distribution systems	349,965	335,238
Cable television distribution systems	149,415	134,697
Support equipment	39,807	46,013
Transportation equipment	5,687	4,890
Property and equipment under capital leases	51,770	50,771
	<u>599,626</u>	<u>574,725</u>
Less accumulated depreciation	212,833	178,838
Net property and equipment in service	<u>386,793</u>	<u>395,887</u>
Construction in progress	16,958	11,041
Net property and equipment	<u>403,751</u>	<u>406,928</u>
Cable certificates, net of amortization of \$26,884,000 at December 31, 2002 and 2001	191,132	191,132
Goodwill, net of amortization of \$7,200,000 at December 31, 2002 and 2001	42,415	40,940
Other intangible assets, net of amortization of \$1,807,000 and \$1,252,000 at December 31, 2002 and 2001, respectively	2,689	3,387
Deferred loan and senior notes costs, net of amortization of \$4,110,000 and \$5,568,000 at December 31, 2002 and 2001, respectively	9,961	7,630
Notes receivable with related parties	5,142	3,246
Other assets, at cost, net of amortization of \$65,000 and \$70,000 at December 31, 2002 and 2001, respectively	5,195	4,598
Total other assets	<u>256,534</u>	<u>250,933</u>
Total assets	<u>\$ 744,885</u>	<u>734,679</u>

(Continued)

**GENERAL COMMUNICATION, INC. AND SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS**  
(Continued)

Liabilities and Stockholders' Equity	(Unaudited) December 31, 2002	December 31, 2001
	(Amounts in thousands)	
Current liabilities:		
Current maturities of long-term debt and obligations under capital leases	\$ 1,857	7,346
Accounts payable	33,605	36,464
Deferred revenue	18,290	11,129
Accrued payroll and payroll related obligations	11,821	15,289
Accrued interest	7,938	8,049
Accrued liabilities	5,763	4,938
Subscriber deposits	889	1,121
Total current liabilities	<u>80,163</u>	<u>84,336</u>
Long-term debt, excluding current maturities	357,700	346,000
Obligations under capital leases, excluding current maturities	44,072	44,933
Obligations under capital leases due to related party, excluding current maturities	703	703
Deferred income taxes, net of deferred income tax benefit	22,164	25,069
Other liabilities	4,956	4,339
Total liabilities	<u>509,758</u>	<u>505,380</u>
Redeemable preferred stocks	<u>26,907</u>	<u>26,907</u>
Stockholders' equity		
Common stock (no par):		
Class A. Authorized 100,000,000 shares; issued 51,874,320 and 50,967,196 shares at December 31, 2002 and 2001, respectively	199,903	195,647
Class B. Authorized 10,000,000 shares; issued 3,874,607 and 3,882,843 shares at December 31, 2002 and 2001, respectively; convertible on a share-per-share basis into Class A common stock	3,274	3,281
Less cost of 316,554 and 296,554 Class A common shares held in treasury at December 31, 2002 and 2001, respectively	(1,836)	(1,659)
Paid-in capital	11,222	10,474
Notes receivable with related parties issued upon stock option exercise	(5,650)	(2,588)
Retained earnings (deficit)	1,847	(2,771)
Accumulated other comprehensive income (loss)	(540)	8
Total stockholders' equity	<u>208,220</u>	<u>202,392</u>
Commitments and contingencies		
Total liabilities and stockholders' equity	<u>\$ 744,885</u>	<u>734,679</u>

**GENERAL COMMUNICATION, INC. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF OPERATIONS**  
**Years Ended December 31, 2002, 2001 and 2000**

	(Unaudited)		
	2002	2001	2000
	(Amounts in thousands, except per share amounts)		
Revenues	\$ 367,842	357,258	292,605
Cost of sales and services	123,564	139,793	119,712
Selling, general and administrative expenses	129,029	116,536	99,908
Bad debt expense	13,124	4,279	5,010
Depreciation and amortization expense	56,400	55,675	50,655
Operating income	<u>45,725</u>	<u>40,975</u>	<u>17,320</u>
Other income (expense):			
Interest expense	(29,316)	(31,208)	(38,845)
Deferred loan fee expense	(4,612)	(1,402)	(1,317)
Interest income	525	294	702
Gain on sale of property and equipment	-	-	491
Other expense, net	<u>(33,403)</u>	<u>(32,316)</u>	<u>(38,969)</u>
Net income (loss) before income taxes	12,322	8,659	(21,649)
Income tax (expense) benefit	<u>(5,659)</u>	<u>(4,070)</u>	<u>8,415</u>
Net income (loss)	<u>\$ 6,663</u>	<u>4,589</u>	<u>(13,234)</u>
Basic and diluted net income (loss) per common share	<u>\$ 0.08</u>	<u>0.05</u>	<u>(0.29)</u>

Traditional Summary	Year Ended December 31, 2002					Year Ended December 31, 2001					
	Long Distance	Cable	Local Services	Internet	Combined	Long Distance	Cable	Local Services	Internet	Combined	
Revenues	\$ 231,499	88,688	32,071	15,584	367,842	243,479	76,554	25,229	11,996	357,258	
Cost of sales	74,918	23,649	20,205	4,792	123,564	100,178	20,829	14,037	4,749	139,793	
Contribution	156,581	65,039	11,866	10,792	244,278	143,301	55,725	11,192	7,247	217,465	
Selling, general and administrative expenses	78,309	25,264	16,601	8,855	129,029	73,692	21,740	13,038	8,066	116,536	
Bad debt expense	12,696	428	-	-	13,124	3,226	1,053	-	-	4,279	
EBITDA	65,576	39,347	(4,735)	1,937	102,125	66,383	32,932	(1,846)	(819)	96,650	
Depreciation & amortization	33,527	15,882	3,466	3,524	56,399	28,562	20,704	3,530	2,879	55,675	
Operating income (loss)	\$ 32,049	23,465	(8,201)	(1,587)	45,726	37,821	12,228	(5,376)	(3,698)	40,975	
<b>Integrated Summary EBITDA</b>											
	Year Ended December 31, 2002				Year Ended December 31, 2001						
	Voice	Data	Enter-tainment	Combined	Voice	Data	Enter-tainment	Combined			
Traditional Summary EBITDA:											
Long Distance	\$ 65,576			65,576	66,383			66,383			
Cable			39,347	39,347			32,932	32,932			
Local Services	(4,735)			(4,735)	(1,846)			(1,846)			
Internet		1,937		1,937		(819)		(819)			
	60,841	1,937	39,347	102,125	64,537	(819)	32,932	96,650			
EBITDA Reallocations:											
Long Distance	(31,985)	31,985		-	(33,656)	33,656		-			
Cable		6,883	(6,883)	-		3,937	(3,937)	-			
Local Services	(163)	163		-	(115)	115		-			
Integrated Summary EBITDA	\$ 28,693	40,968	32,464	102,125	30,766	36,889	28,995	96,650			

Traditional Summary	Quarter Ended December 31, 2002					Quarter Ended September 30, 2002					
	Long Distance	Cable	Local Services	Internet	Combined	Long Distance	Cable	Local Services	Internet	Combined	
Revenues	\$ 56,243	23,366	8,561	4,172	92,342	60,470	22,057	8,096	3,927	94,550	
Cost of sales	18,721	5,909	5,241	1,220	31,091	18,058	5,759	5,331	1,227	30,375	
Contribution	37,522	17,457	3,320	2,952	61,251	42,412	16,298	2,765	2,700	64,175	
Selling, general and administrative expenses	19,337	7,001	4,442	2,154	32,934	19,242	6,647	4,187	2,133	32,209	
Bad debt expense	156	94	-	-	250	1,677	-	-	-	1,677	
EBITDA	18,029	10,362	(1,122)	798	28,067	21,493	9,651	(1,422)	567	30,289	
Depreciation & amortization	8,991	3,826	919	857	14,593	8,057	3,790	879	1,210	13,936	
Operating income (loss)	\$ 9,038	6,536	(2,041)	(59)	13,474	13,436	5,861	(2,301)	(643)	16,353	
<b>Integrated Summary EBITDA</b>											
	Quarter Ended December 31, 2002				Quarter Ended September 30, 2002						
	Voice	Data	Enter-tainment	Combined	Voice	Data	Enter-tainment	Combined			
Traditional Summary EBITDA:											
Long Distance	\$ 18,029			18,029	21,493			21,493			
Cable			10,362	10,362			9,651	9,651			
Local Services	(1,122)			(1,122)	(1,422)			(1,422)			
Internet		798		798		567		567			
	16,907	798	10,362	28,067	20,071	567	9,651	30,289			
EBITDA Reallocations:											
Long Distance	(8,464)	8,464		-	(11,423)	11,423		-			
Cable		1,953	(1,953)	-		1,829	(1,829)	-			
Local Services	(51)	51		-	(38)	38		-			
Integrated Summary EBITDA	\$ 8,392	11,266	8,409	28,067	8,610	13,857	7,822	30,289			

Traditional Summary	Quarter Ended December 31, 2002					Quarter Ended December 31, 2001					
	Long Distance	Cable	Local Services	Internet	Combined	Long Distance	Cable	Local Services	Internet	Combined	
Revenues	\$ 56,243	23,366	8,561	4,172	92,342	56,350	20,522	6,691	3,224	86,787	
Cost of sales	18,721	5,909	5,241	1,220	31,091	20,504	5,637	3,856	1,136	31,133	
Contribution	37,522	17,457	3,320	2,952	61,251	35,846	14,885	2,835	2,088	55,654	
Selling, general and administrative expenses	19,337	7,001	4,442	2,154	32,934	20,026	5,693	3,865	2,229	31,813	
Bad debt expense	156	94	-	-	250	132	471	-	-	603	
EBITDA	18,029	10,362	(1,122)	798	28,067	15,688	8,721	(1,030)	(141)	23,238	
Depreciation & amortization	8,991	3,826	919	857	14,593	7,059	5,665	991	1,232	14,947	
Operating income (loss)	\$ 9,038	6,536	(2,041)	(59)	13,474	8,629	3,056	(2,021)	(1,373)	8,291	
<b>Integrated Summary EBITDA</b>											
	Quarter Ended December 31, 2002				Quarter Ended December 31, 2001						
	Voice	Data	Enter- tainment	Combined	Voice	Data	Enter- tainment	Combined			
Traditional Summary EBITDA:											
Long Distance	\$ 18,029			18,029	15,688			15,688			
Cable			10,362	10,362			8,721	8,721			
Local Services	(1,122)			(1,122)	(1,030)			(1,030)			
Internet		798		798		(141)		(141)			
	16,907	798	10,362	28,067	14,658	(141)	8,721	23,238			
EBITDA Reallocations:											
Long Distance	(8,464)	8,464		-	(7,247)	7,247		-			
Cable		1,953	(1,953)	-		1,194	(1,194)	-			
Local Services	(51)	51		-	(37)	37		-			
Integrated Summary EBITDA	\$ 8,392	11,266	8,409	28,067	7,374	8,337	7,527	23,238			